

## Pradeep Misra

Promoter & Managing Director  
Rudrabhishek Enterprises Limited



Starting operations in 1992, the Delhi-based Rudrabhishek Enterprises Limited (REPL) provides a wide range of services in infrastructure, urban designing and planning, global information systems, designing of buildings and project management to a host of end-users. Over the years, the company diversified into several services linked to its basic work and built a steady position in its home market, as seen from its revenue growth.

Promoters Pradeep and Richa Misra have more than 45 years' (cumulative) experience in infrastructure consultancy. The company has 25 years' experience providing end-to-end solutions in real estate and infrastructure consultancy, and has more than ₹210 crore of work in hand.

The company is ISO 9001:2008 certified for quality management services and has state-of-the-art technology and software and is empaneled with more than 30 government departments and agencies. Major government projects are: Pradhan Mantri Awas Yojana - Housing for All (Uttar Pradesh, Bihar, Himachal Pradesh), Housing for Widows & Children of Army Personnel, Smart City (Kanpur, Dehradun, Indore and Varanasi), DG-MAP and private projects including Paarth Aadyant and Arka



## Rudrabhishek Enterprises: Creating Infrastructure For Growth

(Lucknow), Navyug Smart City (Allahabad), TCDL (Shona) and more.

The core team has over 550 years' experience cumulatively. The company's restated revenue (standalone and consolidated) on December 31, 2017 (not annualised), March 31, 2017, 2016 and 2015 were ₹31.27 crore, ₹27.56 crore, ₹32.88 crore and ₹34.87 crore and ₹34.44 crore, ₹33.00 crore, ₹37.36 crore and ₹38.44 crore, respectively. The restated net worth (standalone and consolidated) on December 31, 2017 (not annualised), March 31, 2017, 2016 and 2015 were ₹32.69 crore, ₹29.41 crore, ₹25.95 crore and ₹21.32 crore and ₹37.29 crore, ₹35.38 crore, ₹31.31 crore and ₹24.72 crore, respectively. The earnings per share (EPS), post-bonus issue (per restated standalone and consolidated) on December 31, 2017 (not annualised), March 31, 2017, 2016 and 2015 were ₹3.36, ₹3.51, ₹4.49 and ₹3.98 and ₹2.65, ₹3.95, ₹6.18 and ₹4.80, respectively.

Net Asset Value per Share, post bonus-issue (per restated standalone and

consolidated) on December 31, 2017 (not annualised), March 31, 2017, 2016 and 2015 were ₹27.78, 24.99, 22.04 & 18.12 and ₹31.68, 30.06, 26.60 & 21, respectively.

Return on Net worth, post-bonus issue (per restated standalone and consolidated) on December 31, 2017 (not annualised), March 31, 2017, 2016 and 2015 were 12.09%, 14.06%, 20.39% & 21.94% and 8.38%, 13.13%, 23.23% & 22.87%, respectively.

### 100% dividend-paying for the last 10 years

The company is in the process of launching its maiden IPO of 45,69,000 equity shares at an issue price of ₹41 each, of around ₹18.73 crore. The shares will be listed on the Emerge Platform of the NSE after the necessary approvals. The lead managers are Khambatta Securities and Corporate Capital Ventures Pvt. Ltd. The main objects of the IPO are funding working capital requirement, general corporate purposes and issue expenses.

*Before making any investment, carefully read the entire offer document issued by Rudrabhishek Enterprises, including all the risk factors. This offer document is available on the NSE-Emerge's, the lead managers' and of Rudrabhishek Enterprises' websites.*